

Implementation of CSL Five-Year Plan (Year-End Report, 9/23)

The Five-Year Plan was adopted by Chapter in June 2022 and its implementation began with the guidance of the Council in July. This summary report serves as a basis for the second year's efforts that will incorporate recent CSL leadership changes and refinements to the plan that reflect progress made for both 'continuing business' and new initiatives.

Worship and Spirituality Committee Oversight of Listed Items

Task	Progress July 2022 -> July 2023
• Sponsor Benedictine forums at convocations	Clergy role and EfM ministry topics discussed with targeted subgroups, 6/23
• Expand online services	Wed. vespers added, Qtr 1'23; rubrics to Opus Dei app added for 6/23 convocation
• Offer regional gathering opportunities	Initial ideas sought/expressed at and following fall '22 convocation
○ Provide public and private sites to post materials [task de facto transferred]	FB and website development transferred to new communications-related task leaders

Member Support/Outreach Committee and Appointed Communications Task Leaders Oversight of Listed Items

Task	Progress July 2022 -> July 2023
○ Provide pastoral support network [task de facto transferred]	Pastoral support effort assigned to Prior Escott and Br Daniel (7/1/23)
○ Offer issue resolution options [task de facto transferred]	Item deferred until can be included with formation/continuing education topic development
○ Clarify CSL identity via brand profile [related to coordinated communications]	Brand profile effectively developed/included as website update in 2022 as 'CSL at a Glance' menu tab
• Update priority technology platforms	Website and Opus Dei contractors replaced and related apps upgraded thru qtrs. 1-2+, 2023
• Re-engage with community partners (ex., NAECC, ABC)	Limited attendance by CSL reps at NAECC and ABC online meetings; future commitment TBD
• Offer RB-spirituality program for parishes	Item deferred; CSL member ministry support may be more viable near-term approach/focus

Formation and Education Committee Oversight of Listed Items

Task	Progress July 2022 -> July 2023
• Update formation manual & add new chapter(s)	Formation Guide Manual issued 1/23; Edits of 2021 version of Formation Manual being identified within context of 'Journey of a Lifetime'
• Expand forum-series for guides and formands & Pilot continuing education program	Basic online classes are being reviewed as well as results of two surveys conducted Qtr 1, 2023 related to additional educational resources to be developed
• Develop digitized archive of CSL history	Appointed archivist continues to assemble files, to be stored with TEC option

Finance and Sustainability Committee Oversight of Listed Items

Task	Progress July 2022 -> July 2023
• Implement approved independent financial report items	Independent financial report items received by finance committee are being reviewed
• Coordinate annual budgets within 5-year scope & Develop multi-year budget planning process	Budget moved to calendar year basis; 2023 and beyond includes 5-year time frame
• Update investment and stewardship strategies	Reorganization of finance area includes charism-driven finance and investment committees

- Connotes one of three core tasks for each of the four focus areas: Worship, Communications, Formation, and Finance. Note that each set of three 'bullets' includes in broad terms a refinement of a continuing program task, a relatively new activity, and a longer-term opportunity for Community growth.